

EPMO Establishment

We design and stand up the Enterprise Portfolio Management Office that gives an organisation a single, trusted view of its programmes and the discipline to act on it. An EPMO is only as good as the judgement behind it, so we build for your context: the operating model, mandate, governance cadence, tooling, and reporting that let an executive see the whole portfolio clearly and make the calls that matter. Our designs draw on MoP, P3O, and P3M3 maturity practice, and every function is built to earn its place by speeding delivery up. We hand over a capability your own people can run, measure, and evolve long after we leave.

The Precision Approach

Design for your context

We start from how your organisation actually funds, decides, and delivers, then shape the EPMO to strengthen it, using P3M3 as the maturity yardstick.

Earn its place

Every control must speed delivery up or sharpen a decision; we cut process that exists only to feed itself.

Build people, not just process

Role design, recruitment support, and capability uplift ensure the function outlives the engagement.

Mandate before machinery

The EPMO's authority, escalation rights, and reporting line are settled with the executive first, because a portfolio office without teeth is a reporting bureau.

Instrument from day one

Portfolio tooling, automated data pipelines, and AI-assisted reporting are built in at establishment, so the office starts with a trusted, current view.

Prove it, then hand it over

The office runs a full governance cycle under our leadership before transition, so nothing is handed over untested.

Key deliverables

Structured by discipline. Shaped to your programme.

Design the office

- ◆ EPMO operating model blueprint (functions, services, structure, sizing)
- ◆ EPMO charter and mandate endorsed by the executive
- ◆ P3M3 maturity baseline assessment with prioritised uplift roadmap
- ◆ EPMO service catalogue and internal service standards

Govern the portfolio

- ◆ Portfolio governance framework: committees, cadence, terms of reference
- ◆ Investment prioritisation framework with weighted, defensible criteria
- ◆ Portfolio intake and pipeline management process with demand funnel
- ◆ Stage gate framework with entry and exit criteria per gate
- ◆ Delegations and decision rights matrix (RACI/RAPID)

Instrument the view

- ◆ Portfolio reporting suite: board pack, executive dashboard, delivery views
- ◆ Single source of truth data model for cost, schedule, risk, and benefits
- ◆ PPM tooling requirements, selection support, and implementation plan
- ◆ Automated reporting pipelines with AI-assisted narrative drafting

Run the disciplines

- ◆ Benefits management framework and benefits register structure
- ◆ Risk and dependency management framework at portfolio level
- ◆ Resource capacity planning model and prioritisation mechanism
- ◆ Delivery methodology playbooks (predictive, agile, and hybrid pathways)
- ◆ Assurance framework and annual assurance calendar (three lines of defence)

Build the people, hand it over

- ◆ EPMO role descriptions, competency profiles, and recruitment support
- ◆ Capability uplift curriculum for portfolio, programme, and project staff
- ◆ Transition-to-BAU plan with a full governance cycle run before handover
- ◆ Twelve-month EPMO performance scorecard and continuous improvement backlog

The Precision Difference

Mandate before machinery

The EPMO's authority, escalation rights, and reporting line are settled with the executive before any process is built.

Built to the P3M3 yardstick

Designs draw on MoP, P3O, and P3M3 maturity practice, shaped to how your organisation actually funds, decides, and delivers.

Proven before handover

The office runs a full governance cycle under our leadership before transition, so your people take over a function they have already seen work.

Senior only. Fiercely independent. 94.3 per cent on-budget across AU\$2.3 billion governed since 1996.

If your executive cannot see the whole portfolio in one trusted view, or funding decisions are being made on stale reporting, this is the conversation to have before the next planning cycle.

If it matters, we should talk.

precisionconsulting.com.au

Sydney, New South Wales · Enquiries via the website contact page